



<u>Surname, First name</u>	GRAY, Richard
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Nationality/ Date of Birth	USA 05 November 1956

Educational/Professional Memberships

Education: Harvard Law School – J.D. 1981, *cum laude*; Stanford University – B.A. 1978, with distinction, Honors in Economics, Phi Beta Kappa.

Professional Memberships: In addition to membership in the institutions mentioned under “Arbitration Experience” below, New York International Arbitration Center (NYIAC): Individual Member; New York City Bar Association: Arbitration Committee (former member of Asian Affairs Committee and Foreign and Comparative Law Committees); New York State Bar Association: Banking Law Committee, Derivatives and Structured Law Committee, Committee on Domestic Arbitration, Committee on International Banking, Securities and Financial Transactions, International Disputes Resolutions (IDR) Committee, Committee on International Insolvencies; American Society of International Law; International Bar Association.

Current Position

Independent Arbitrator

Professional Experience

Richard Gray is a retired partner of Milbank LLP, where he practiced for approximately 32 years as a US domestic and international corporate finance lawyer in the firm’s offices in New York, London, Hong Kong and Singapore. He is now an independent arbitrator.

His experience includes project finance; secured and unsecured syndicated lending; leveraged buy-outs (LBOs) in public and private mergers and acquisitions; US domestic and cross-border financial restructurings; private equity; secondary loan trading; trade finance; documentary, standby and performance letters of credit in structured and other transactions; bank guarantees; derivatives; structured products; and sovereign debt rescheduling.

Mr. Gray’s principal transactional focus during his years of legal practice was large, complex domestic and international financings and investments in a variety of industries, including media & telecommunications, satellites, mining, oil & gas, financial institutions, construction, and franchising.

He was the lead partner in many restructurings throughout Asia during the Asian Financial Crisis of the late 1990s/early 2000s and the lead finance partner in many large domestic and cross-border restructurings sited in the US.

Arbitration Experience

Experience in more than 50 completed and pending disputes as sole arbitrator, panelist, chair and expert witness in cases administered by a variety of arbitral institutions, with subject matter expertise in banking, financial and corporate matters, particularly those involving complex contracts. Fellow of the Chartered Institute of Arbitrators, and a qualified member of arbitration panels of the following institutions:

Singapore International Arbitration Centre (SIAC); American Arbitration Association (AAA - Commercial Panel); International Centre for Dispute Resolution (ICDR); International Institute for Conflict Prevention & Resolution (CPR - Banking, Accounting and Financial Services Panel & General Commercial Panel); FINRA (Roster of Non-Public Arbitrators); Asian Institute of Alternative Dispute Resolution (AIADR); Hong Kong International Arbitration Centre (HKIAC - General Panel & Financial Services Disputes Panel); Shenzhen Court of International Arbitration.

Publications

“Resolving Financial Disputes through Mediation,” Loans Magazine (LSTA, Winter 2021).

“The Arbitration of Intercreditor Disputes Among Financial Institutions,” NYSBA New York Dispute Resolution Lawyer (Fall 2018, Vol.11 No. 2).

“Lenders’ Trade Group Adopts Optional Arbitration Clause for Model Latin America Documentation,” Alternatives (January 2018).

The LSTA’s Complete Credit Agreement Guide, co-author (1st ed. McGraw-Hill, 2009), recognized as “Best Law Firm Compendium” by the Burton Awards for Legal Achievement 2010.

For additional publications, please see www.GrayArbitration.com.

Languages

English